

On July 16, 2014, the Canadian ABCP Fund LP (the “Fund”) made a distribution to unitholders of record as at June 30, 2014. Distributions were based on the amount of interest received on the investment holdings of the Fund for the period from April 1, 2014 to June 30, 2014. The distribution amount per series was based on each series’ pro-rata share of the Fund’s interest income. The price shown per unit of the Fund on each investor’s statement as at June 30, 2014 is net of the cash distribution. Outlined in Schedule A below is the distribution per unit for each series.

SCHEDULE A

Canadian ABCP Fund LP	
<i>Record date: June 30, 2013</i>	<i>Payment Date: July 16, 2014</i>
Series Code	Distribution per Unit
FQL211B	\$0.22
FQL237	\$0.15
FQL238	\$0.15
FQL239	\$0.15
FQL240	\$0.15
FQL241	\$0.07

Disclaimer: Total distribution amount may be different due to rounding.