

On October 15, 2014, the Canadian ABCP Fund LP (the “Fund”) made a distribution to unitholders of record as at June 30, 2014. Distributions were based on the amount of interest received on the investment holdings of the Fund for the period from July 1, 2014 to September 30, 2014. The distribution amount per series was based on each series’ pro-rata share of the Fund’s interest income. The price shown per unit of the Fund on each investor’s statement as at September 30, 2014 is net of the cash distribution. Outlined in Schedule A below is the distribution per unit for each series.

SCHEDULE A

Canadian ABCP Fund LP	
<i>Record date: September 30, 2013</i>	<i>Payment Date: October 15, 2014</i>
Series Code	Distribution per Unit
FQL211B	\$0.39
FQL237	\$0.27
FQL238	\$0.27
FQL239	\$0.27
FQL240	\$0.27
FQL241	\$0.27
FQL243	\$0.27
FQL245	\$0.06

Disclaimer: Total distribution amount may be different due to rounding.