

**DEALER NOTICE**

**Annual Series Consolidation  
for  
Canadian ABCP Fund L.P.**

Please be advised that Canadian ABCP Fund LP (the “Fund”) will consolidate certain series of the Fund into Series FQL211B of the Fund with an effective date of January 3rd, 2015 (the “Consolidation”).

At the end of each calendar year, if the applicable High Water Marks are met, the applicable series will be consolidated into a benchmark series as at year end. The market value of individual unitholder’s investment of the series being consolidated remains the same after the Consolidation.

The following Series will be consolidated into FQL211B. The post-consolidation NAV per Unit will be \$152.442, as at January 3rd, 2015.

Series Name
FQL237
FQL238
FQL239
FQL240
FQL241
FQL243
FQL245
FQL246

Additional notes:

Please ensure that unitholder confirmations and account statements describe the transactions as “Series Consolidation”.

Please note that the FundSERV TS files will display the Consolidation transactions as Fund Merger Switch-Out/Switch-In:

Transaction Type/Detail/Event Indicator: 6 1 M

Transaction Type/Detail/Event Indicator: 5 1 M

If you have any technical questions regarding the Consolidation please contact Mike Kalic at Prometa Fund Services (1-877-548-3751).